



# DONATION OF SECURITIES FORM

## Turtle Survival Alliance

Thank you for considering a donation of securities to the Turtle Survival Alliance. To facilitate electronic transfer, receipt and proper acknowledgement of your gift, please fill out and return the attached form and provide your broker with the delivery instructions below.

### GIFT DETAILS

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DONOR NAME

DONOR SIGNATURE

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DONOR ADDRESS

CITY

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STATE/PROVINCE

ZIP CODE

COUNTRY

---

BROKER FIRM

---

BROKER NAME

BROKER PHONE

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NAME OF SECURITY

TICKER

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NUMBER OF SHARES

EXPECTED DATE OF TRANSFER

This completed form should be returned to TSA's Director of Development by emailing Amy Carter at [acarter@turtlesurvival.org](mailto:acarter@turtlesurvival.org) (preferred) or mailing to **Attn: Amy Carter, Turtle Survival Alliance, 1030 Jenkins Road, Ste. D, Charleston, SC 29407**. After Turtle Survival Alliance receives this form and our broker confirms the donation of securities, the TSA will issue an official acknowledgment letter to the donor.

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### SECURITIES DELIVERY INSTRUCTIONS

**DTC Number:** 0057

**Account Name:** Turtle Survival Alliance

**Account Number:** 303-08620-1-9

**Broker:** Thomas Walker, Edward Jones

**Contact:** Katherine Mannella

**Telephone:** 1 (276) 694-3694

**Email:** [katherine.mannella@edwardjones.com](mailto:katherine.mannella@edwardjones.com)

The TSA's tax identification number (**EIN**) is **20-0785702**. All contributions are tax-deductible to the fullest extent provided by law. For tax purposes, the value of the stock will be an average of the high and low prices on the date of the gift. The donor should be aware of possible tax implications. Please contact your tax advisor for complete tax deductibility rules.